

**LEWIS
AND
ROCA**
LLP
LAWYERS

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Proposed Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:	)	Jointly Administered
)	
USA Commercial Mortgage Company	)	Chapter 11 Cases
06-10725 – Lead Case)	
	)	Judge Linda B. Rieggle Presiding
USA Capital Realty Advisors, LLC)	
06-10726	)	CERTIFICATE OF SERVICE
)	
USA Capital Diversified Trust Deed Fund, LLC	)	Date: N/A
06-10727	)	Time: N/A
	)	Affecting:
USA Capital First Trust Deed Fund, LLC	)	× All Cases
06-10728	)	or Only:
	)	.. USA Commercial Mortgage Company
USA Securities, LLC	)	.. USA Capital Realty Advisors, LLC
06-10729	)	.. USA Capital Diversified Trust Deed Fund, LLC
	)	.. USA Capital First Trust Deed Fund, LLC
Debtors.	)	.. USA Securities, LLC

1. I, Rob Charles, a partner in the law firm of Lewis and Roca LLP, attorneys for the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company, served the following document:
 - A) USACM Unsecured Committee's Reply Brief in Support of Plan Confirmation – Fraudulent Transfer, Setoff, and Use of 2% Holdback to Pay Direct Lenders Committee's Professional Fees [DE 2136].



2. I served the aforementioned document by the following means to the persons as listed below:

- A) ECF System to the persons listed on Exhibit A on December 15, 2006; and
- B) Email on December 15, 2006 to all persons with email addresses listed on the Master Service List on file with this Court not included in A.

3. As evidenced by her signature below, on December 18, 2006, Christine Laurel, an employee of Lewis and Roca, served the Reply Brief by first class U.S. Mail, postage prepaid, deposited in Phoenix, Arizona, addressed to all persons without email addresses listed on the Master Service List on file with this Court.

I declare under penalty of perjury that the foregoing is true and correct.

DATED December 18, 2006.

/s/ RC (#006593)

Rob Charles, NV 6593
*Attorneys for Official Unsecured Creditors'
Committee for USA Commercial Mortgage
Company*

/s/ Christine Laurel

Christine Laurel